

Actis COVID-19 survey

Summary

April 2021

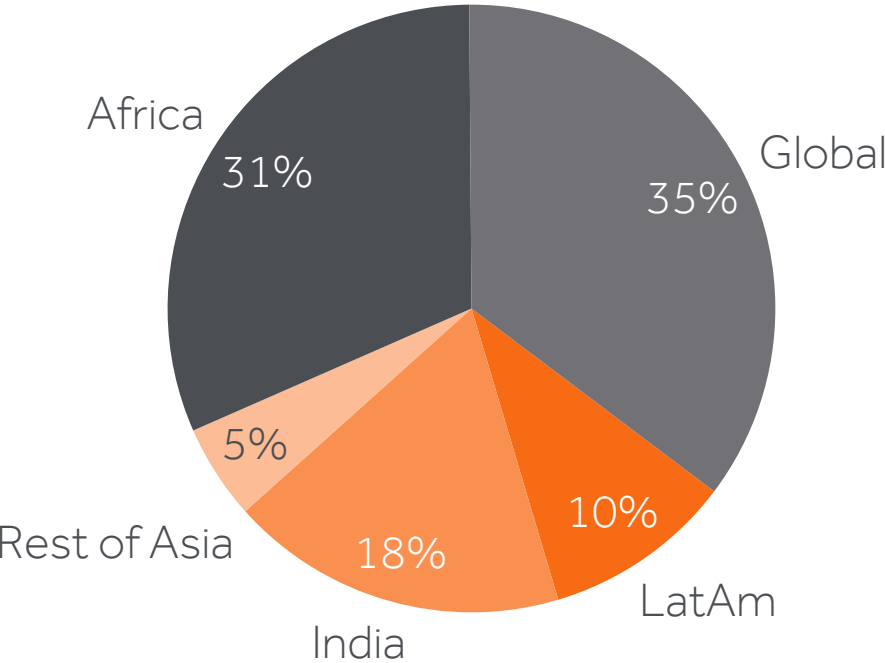
Global survey of 178 individuals



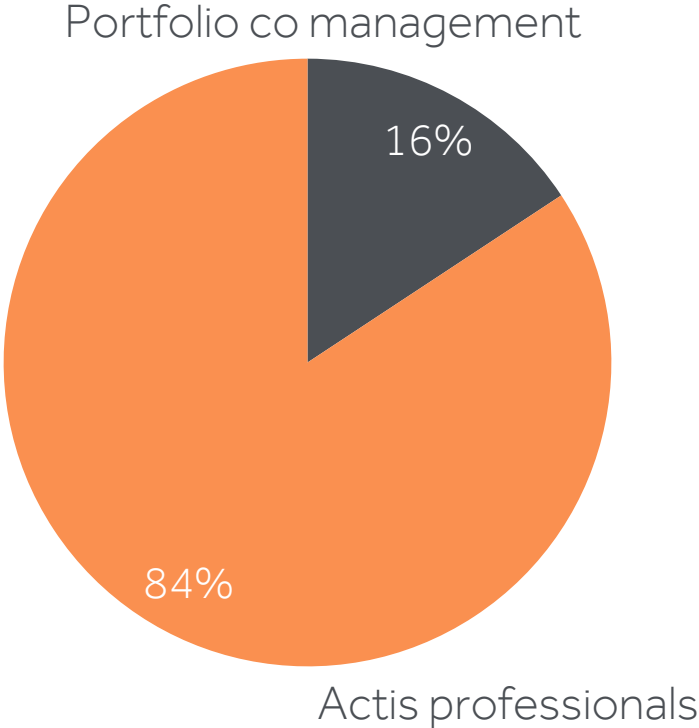
Survey sample

% of respondents (n = 178)

By geography



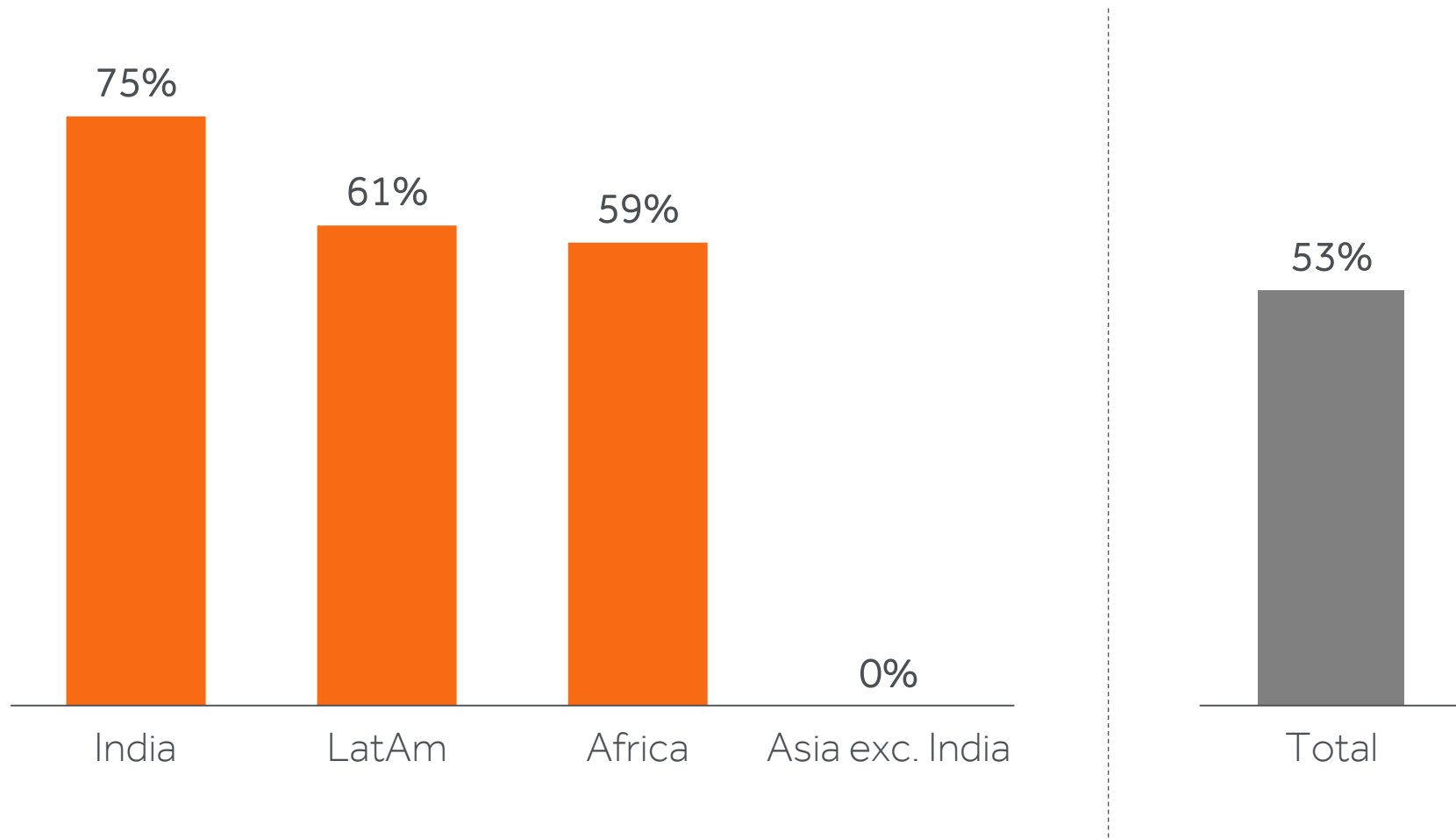
By role



The end is in sight – or is it? (1 of 3)

% of respondents describing situation as about the same or worse vs 6 months ago

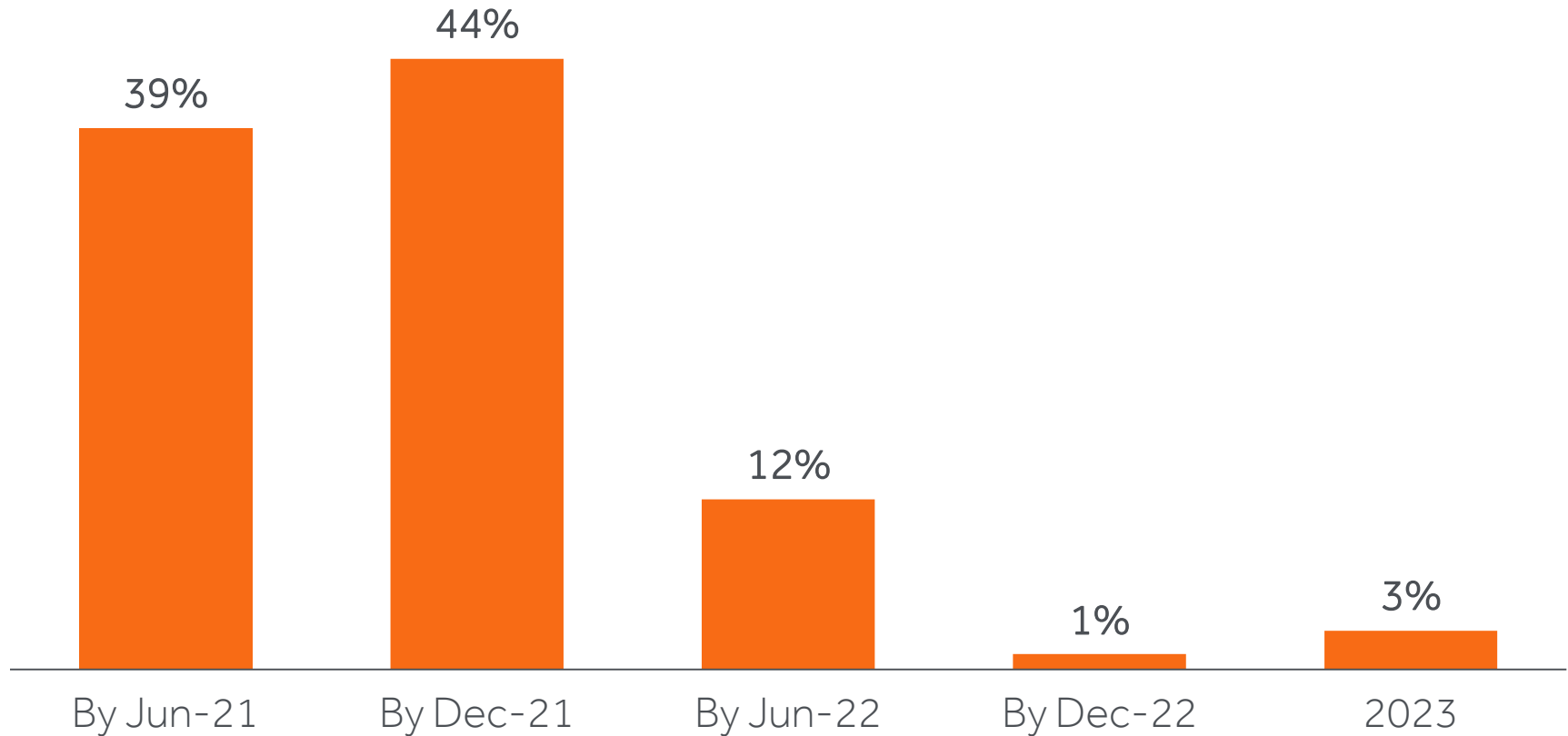
(n = 178)



The end is in sight – or is it? (2 of 3)

Thinking about the country you are in, when do you expect major lockdown restrictions to end?

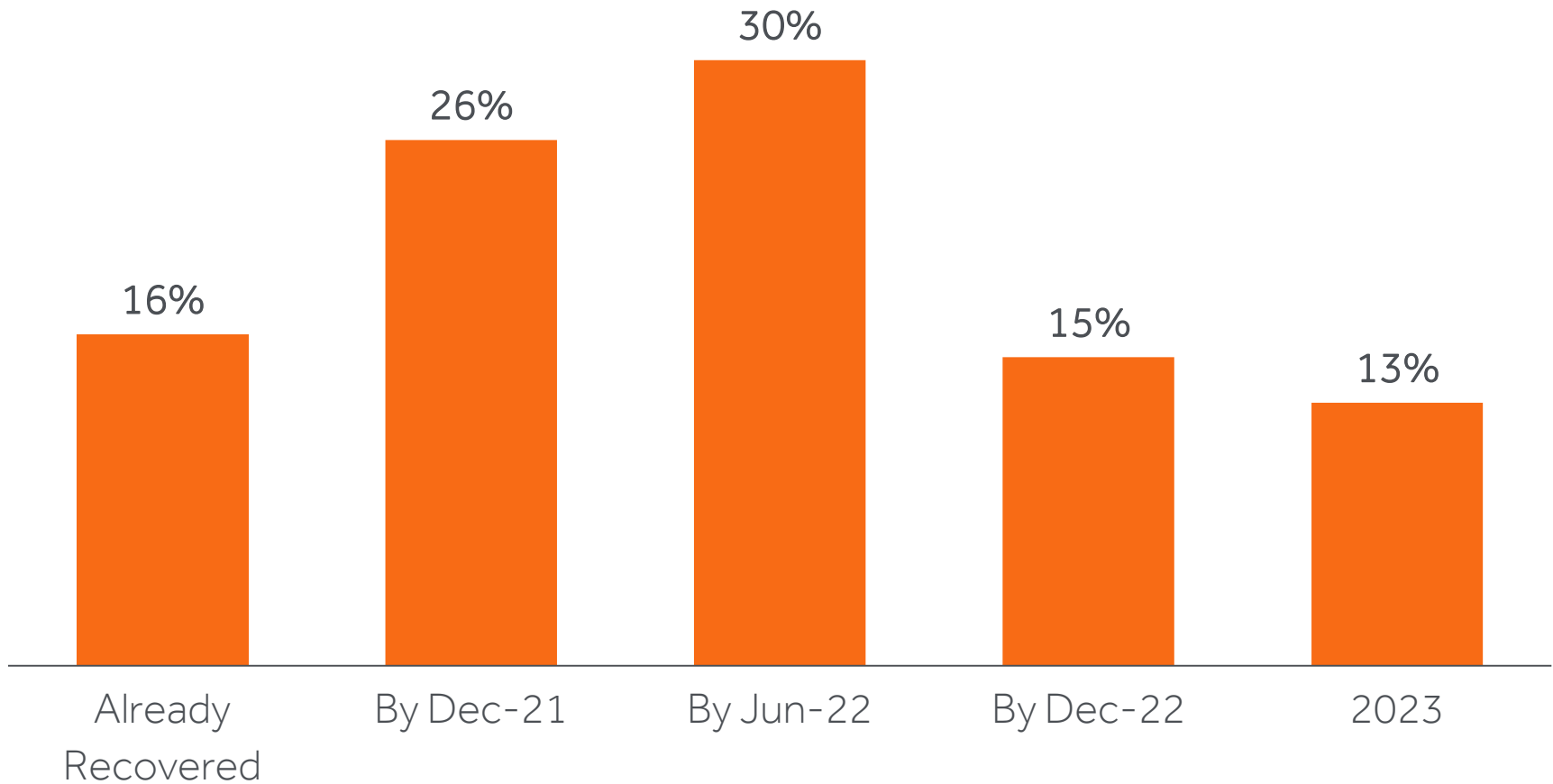
% of respondents (n = 178)



The end is in sight – or is it? (3 of 3)

Thinking about your business, when do you expect overall activity (demand / financial performance) to return to pre-pandemic levels?

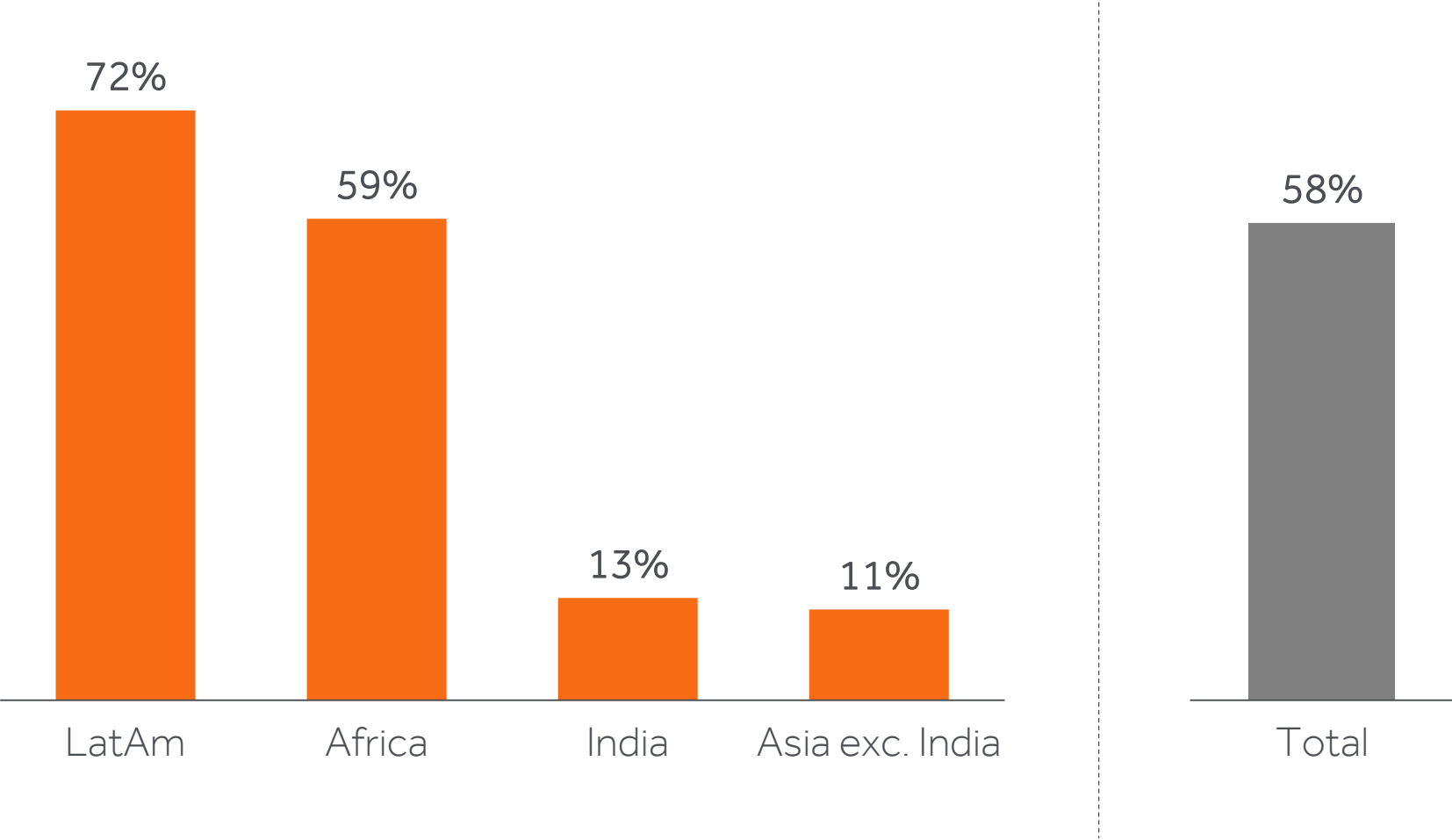
% of respondents (n = 178)



Mixed views towards response (1 of 4)

Disagree or strongly disagree that "the pandemic has been well managed"

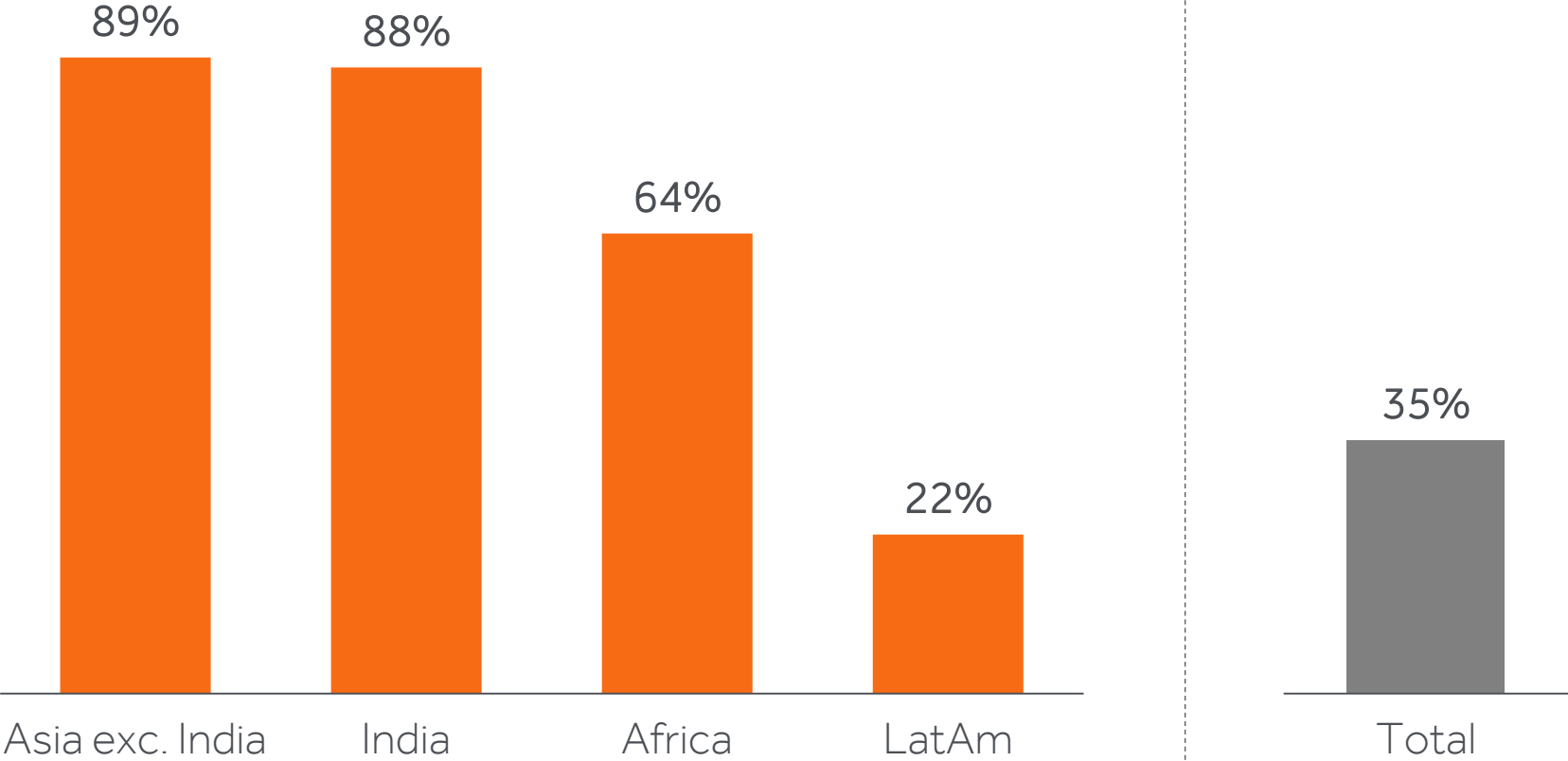
% of respondents (n = 175)



Mixed views towards response (2 of 4)

Agree or strongly agree that "Information and advice about Coronavirus has been clear and timely"

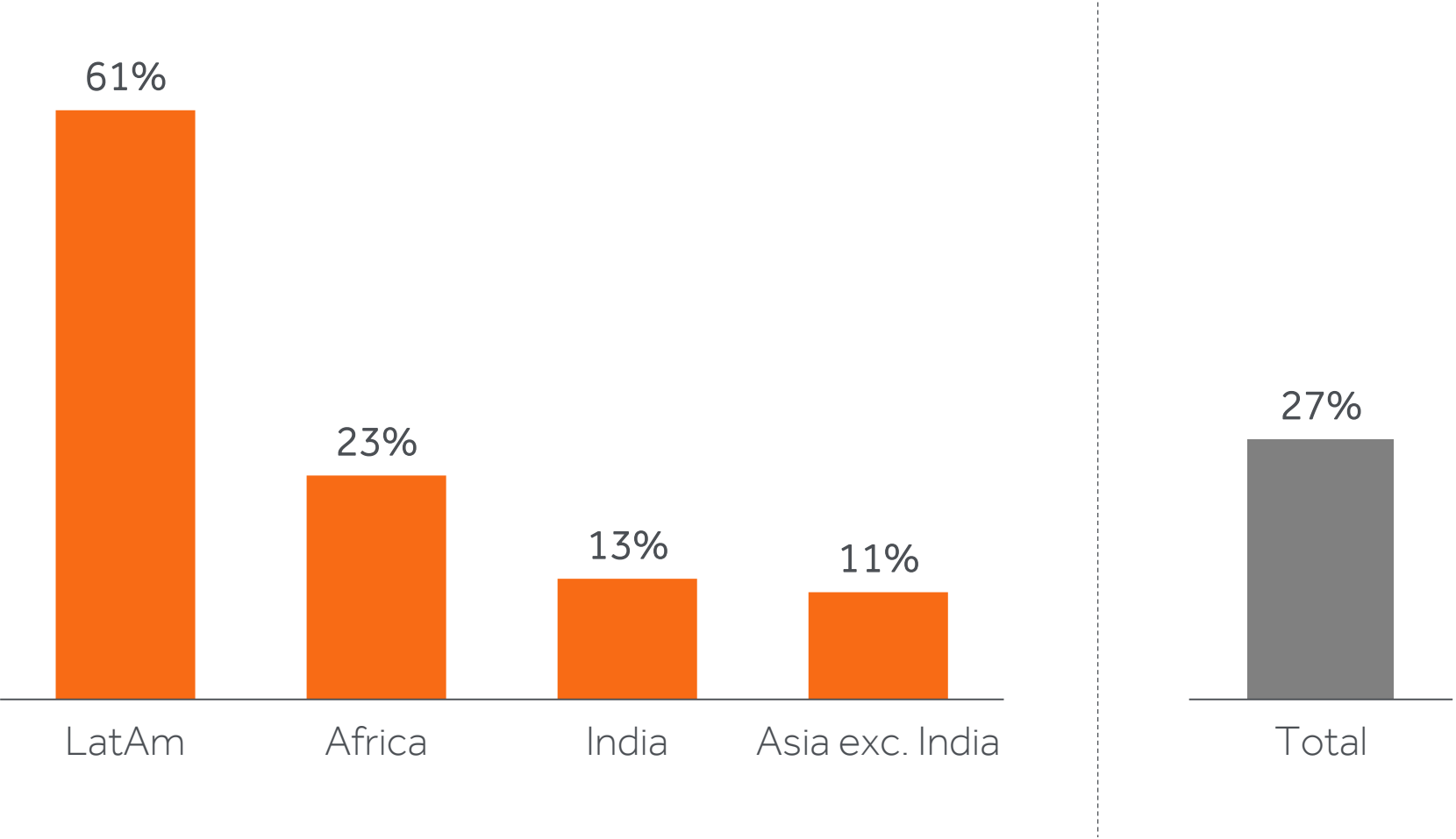
% of respondents (n = 175)



Mixed views towards response (3 of 4)

Disagree or strongly disagree that "Information and advice about Coronavirus have been trustworthy"

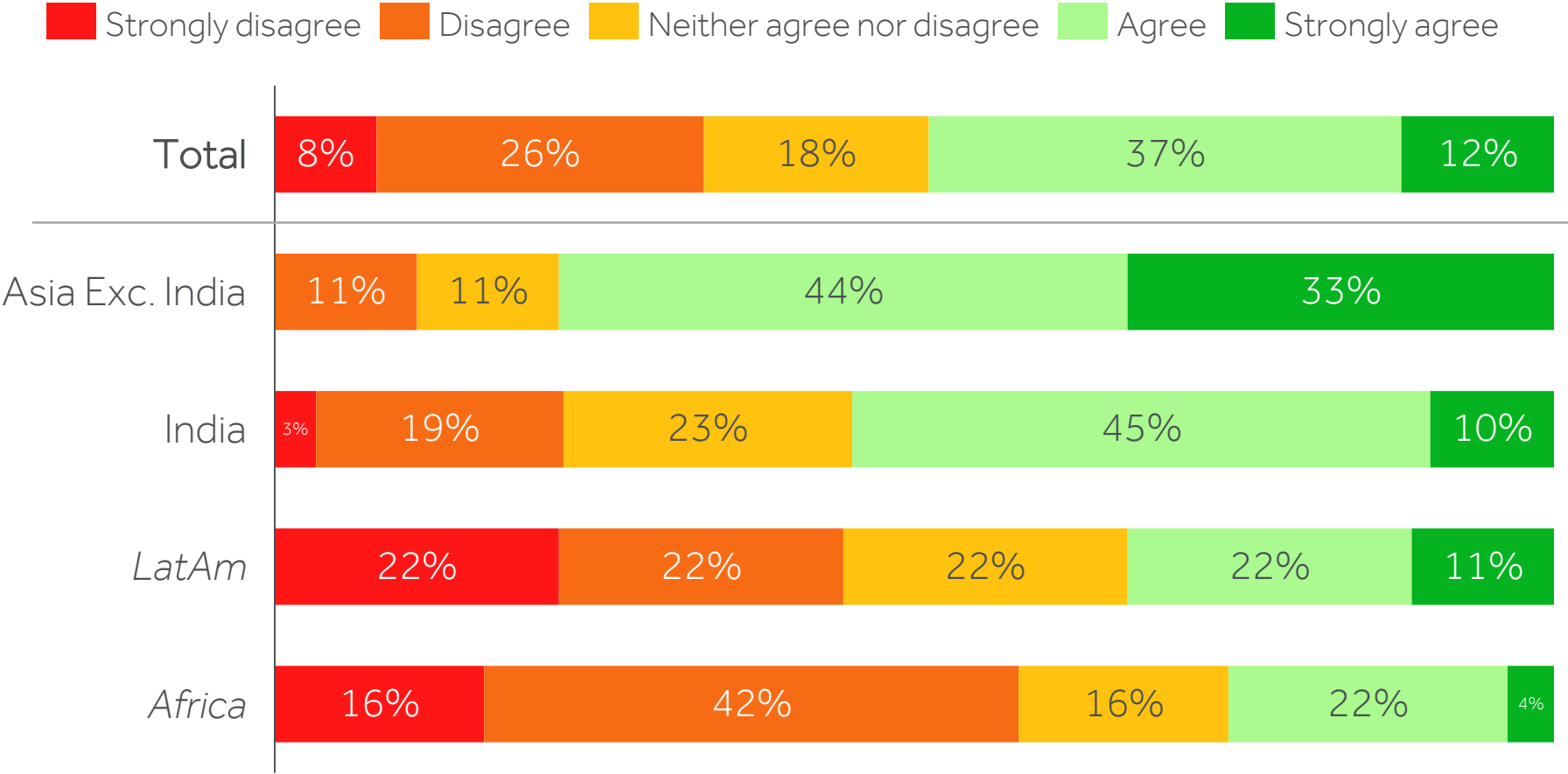
% of respondents (n = 178)



Mixed views towards response (4 of 4)

"Fiscal support / stimulus measures have been adequate"

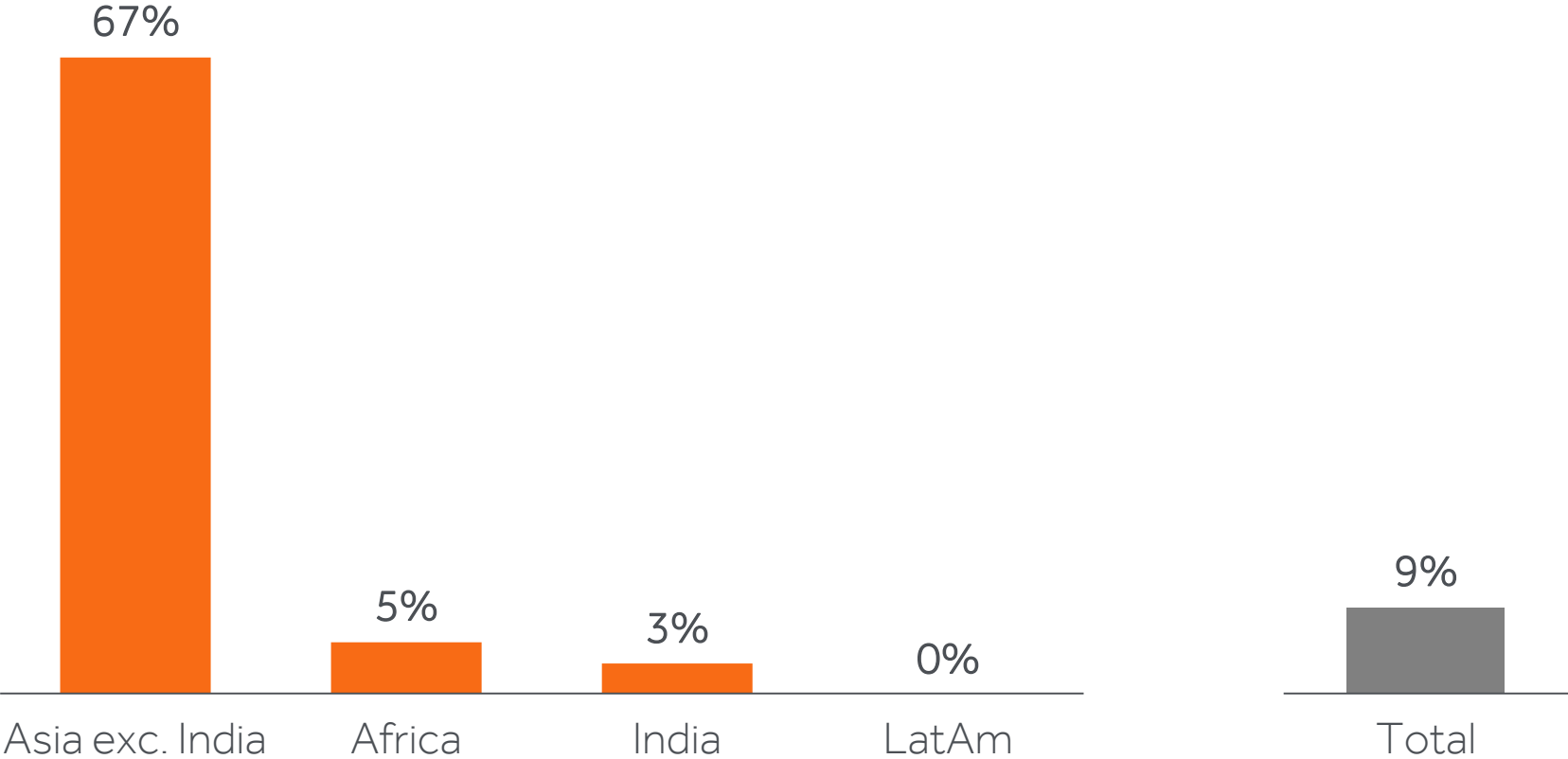
% of respondents (n = 176)



Lackadaisical lockdown

Strongly agree that "advice and regulations have been adhered to"

% of respondents (n = 178)

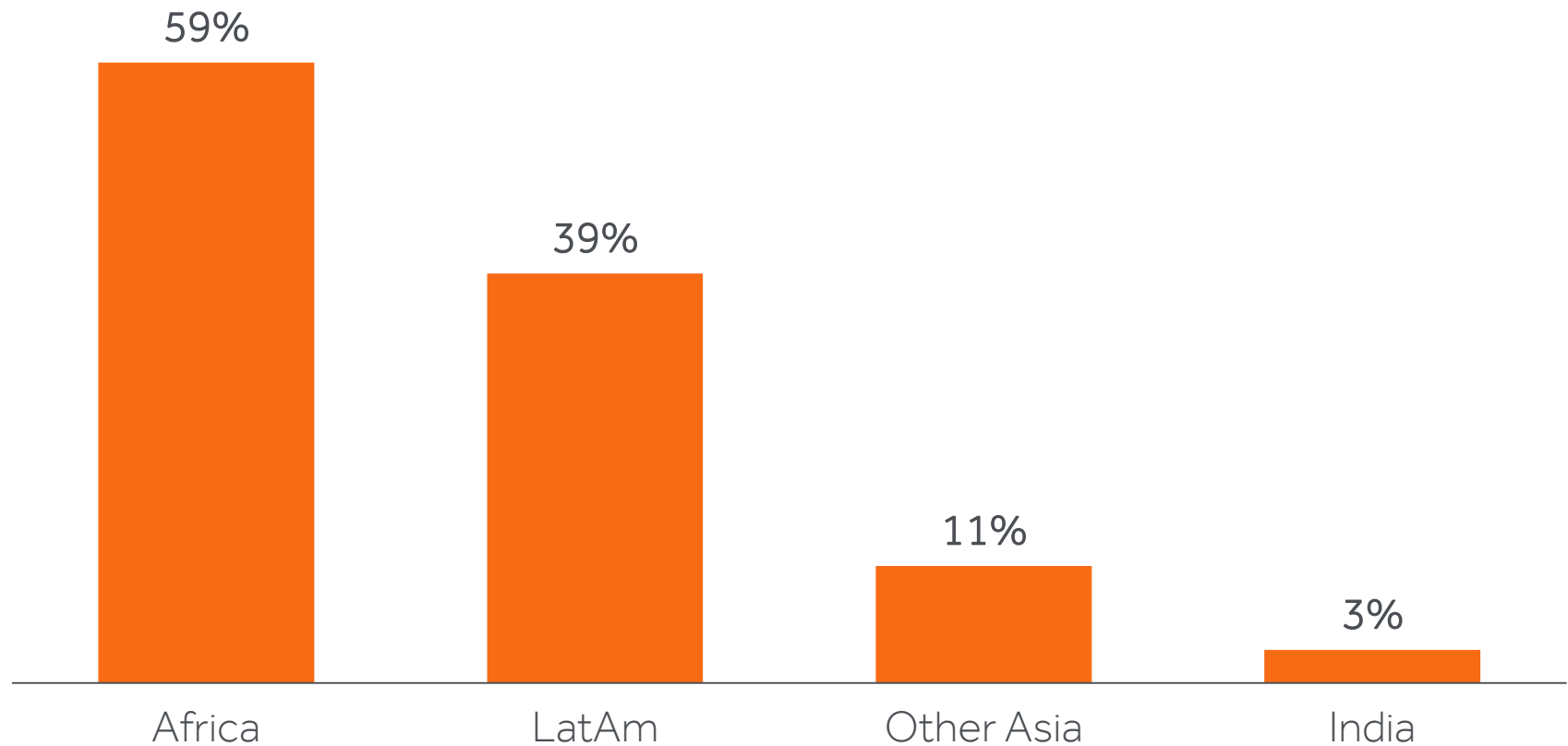


Source: Actis COVID-19 Survey (April 2021)

Vaccine rollout (1 of 3)

% of respondents describing vaccine availability as "poor" (n = 178)

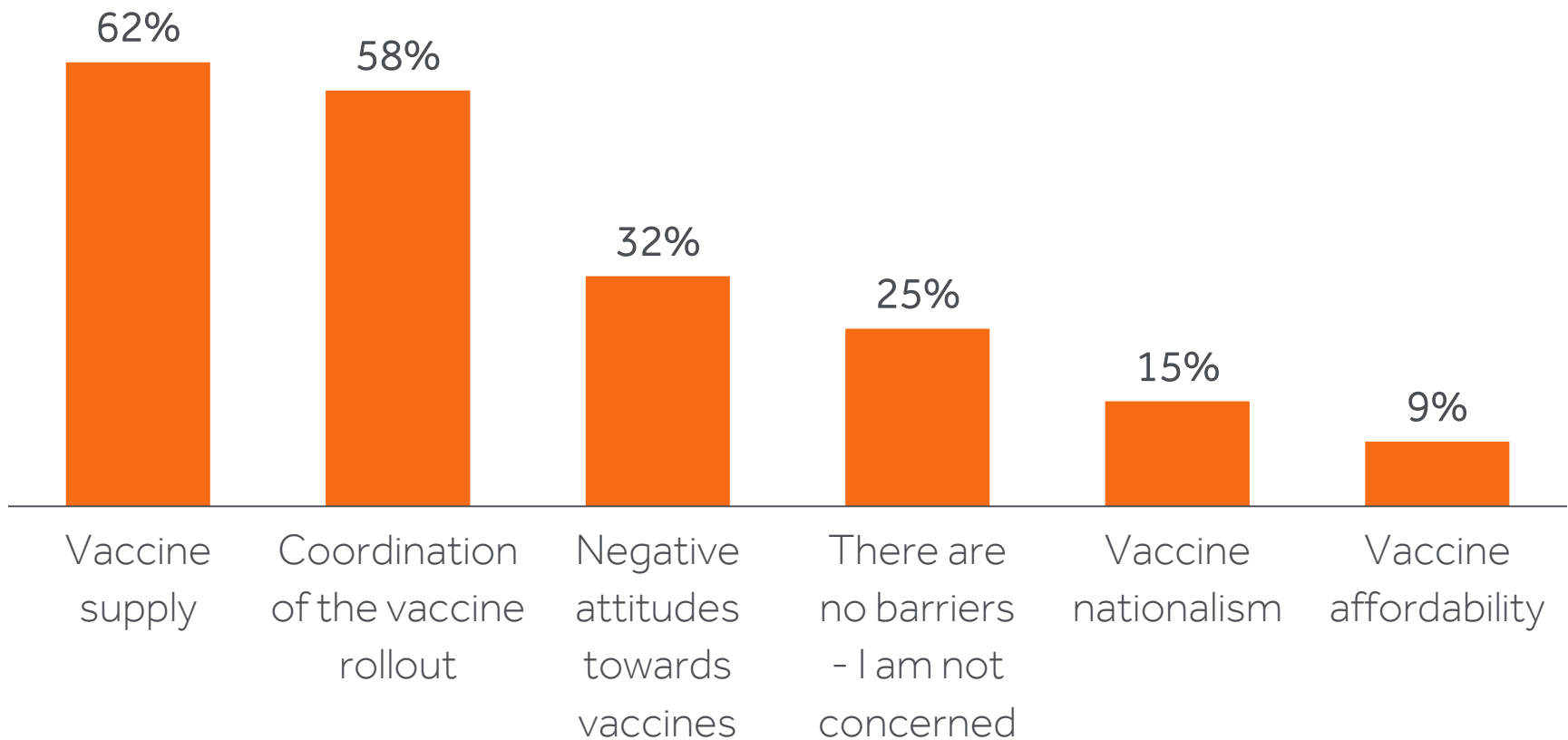
Survey question: thinking about the country you are in, how would you describe vaccine availability?



Vaccine rollout (2 of 3)

Thinking about the country you are in, please rank the top-3 barriers to vaccine rollout (if any)

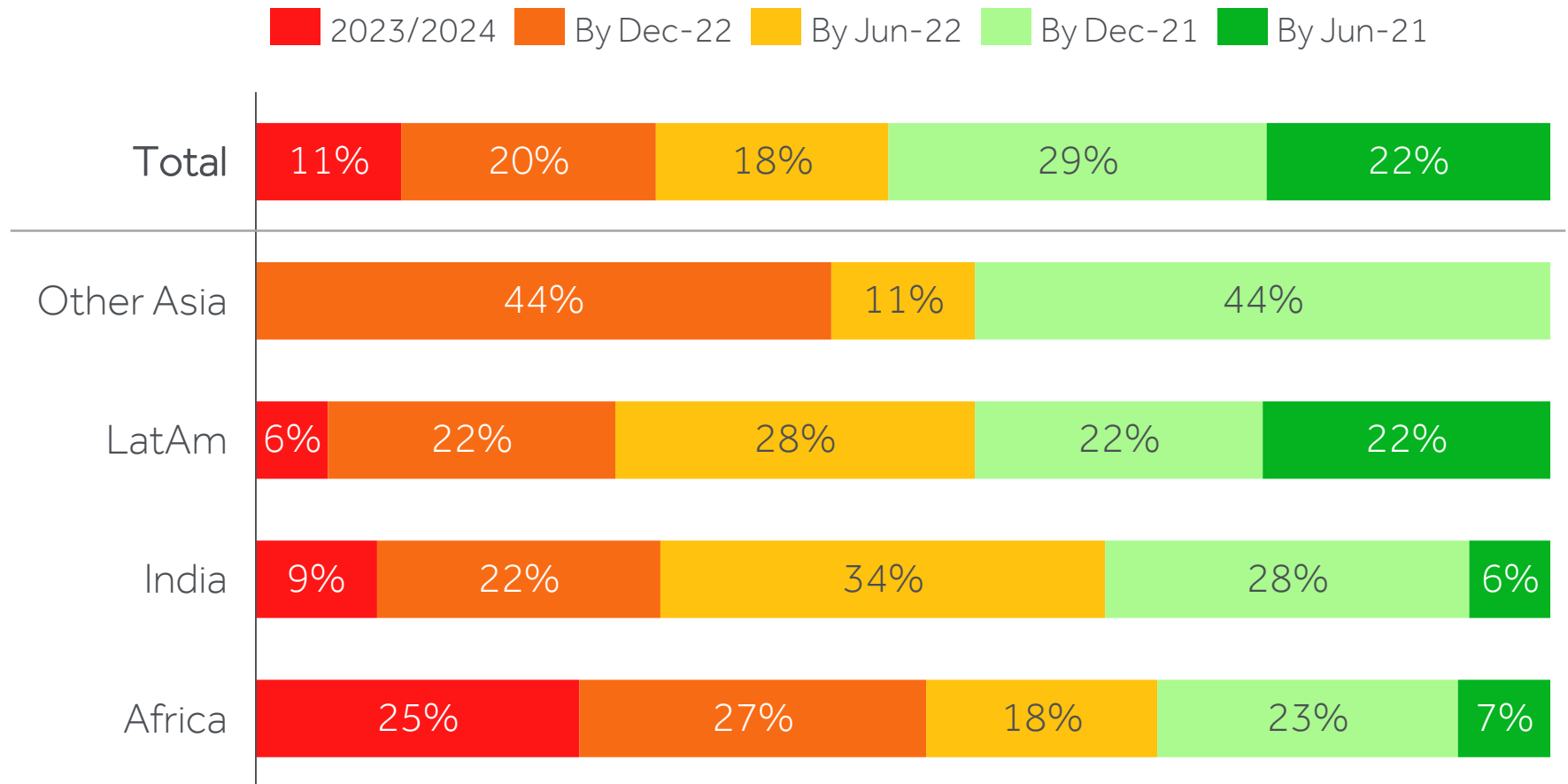
% of respondents identifying barrier as a 1st or 2nd choice (n = 178)



Vaccine rollout (3 of 3)

Thinking about the country you are in, by when do you expect the majority of the adult population to have been vaccinated?

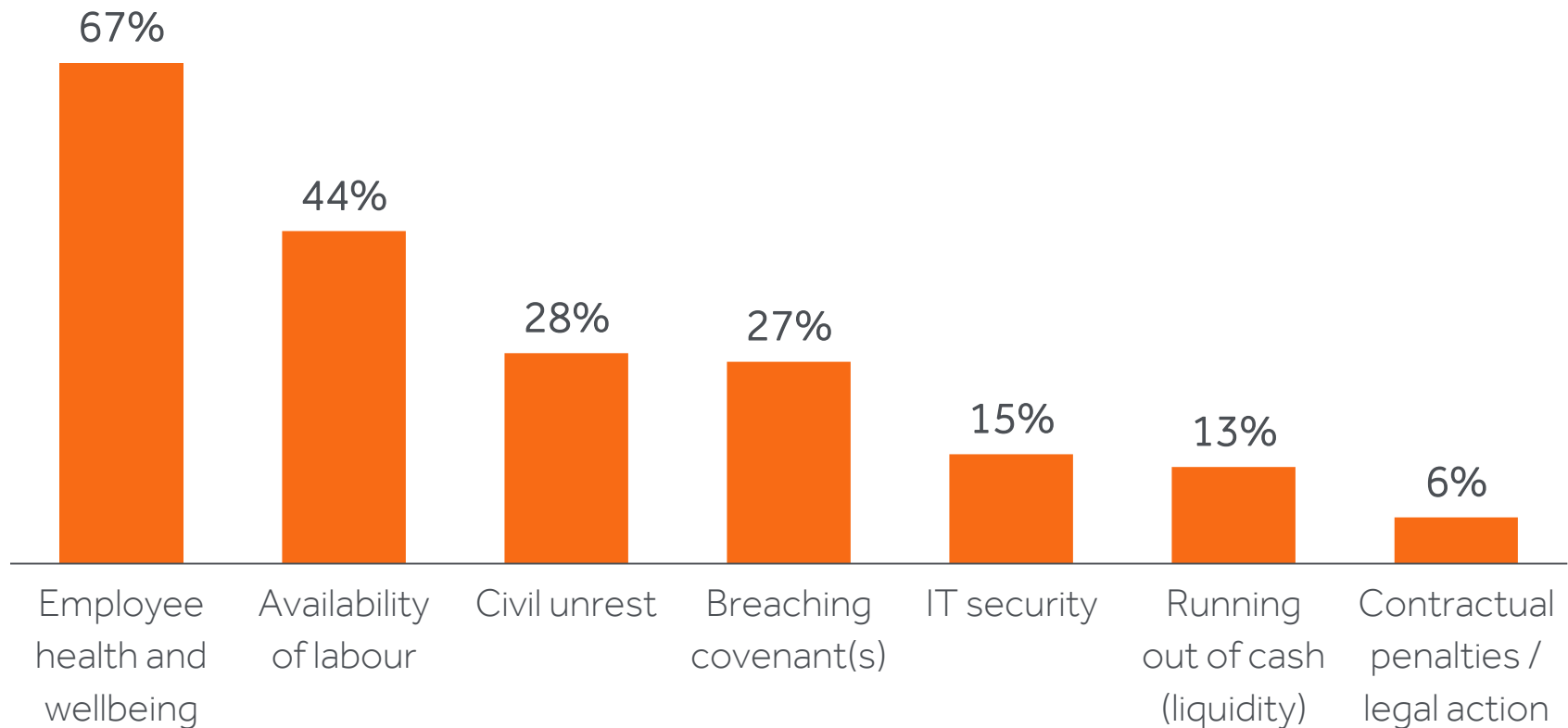
% of respondents expecting this to be achieved by the end of 2022 (n = 178)



Concerns (1 of 2)

Please rank your top-3 concerns in the short term (next 3-6 months)

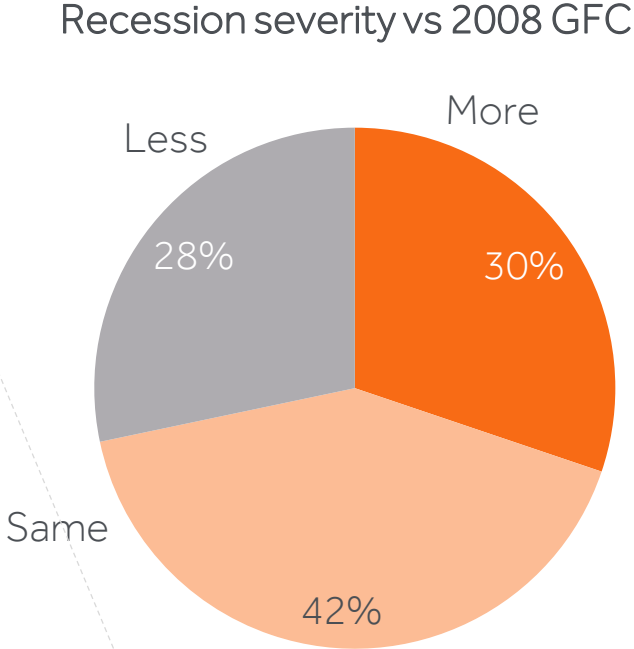
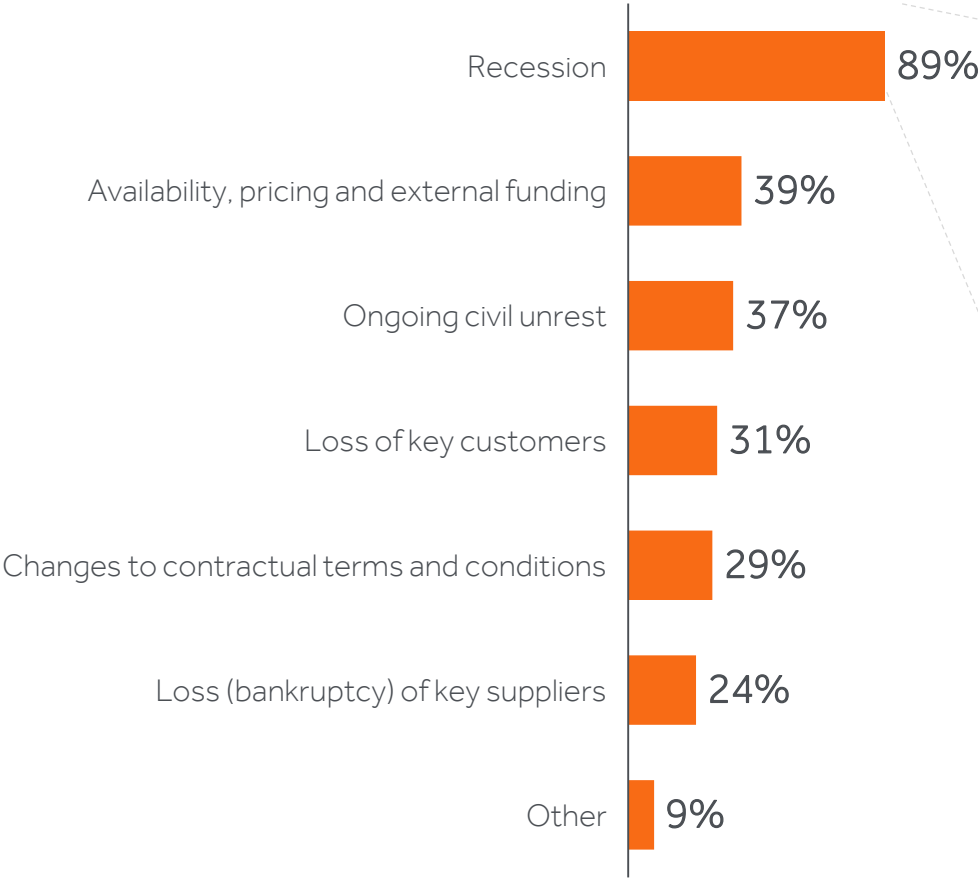
% of respondents selecting the issue as either their #1 or #2 concern (n = 178)



Concerns (2 of 2)

What concerns you in the long term (after Coronavirus)?

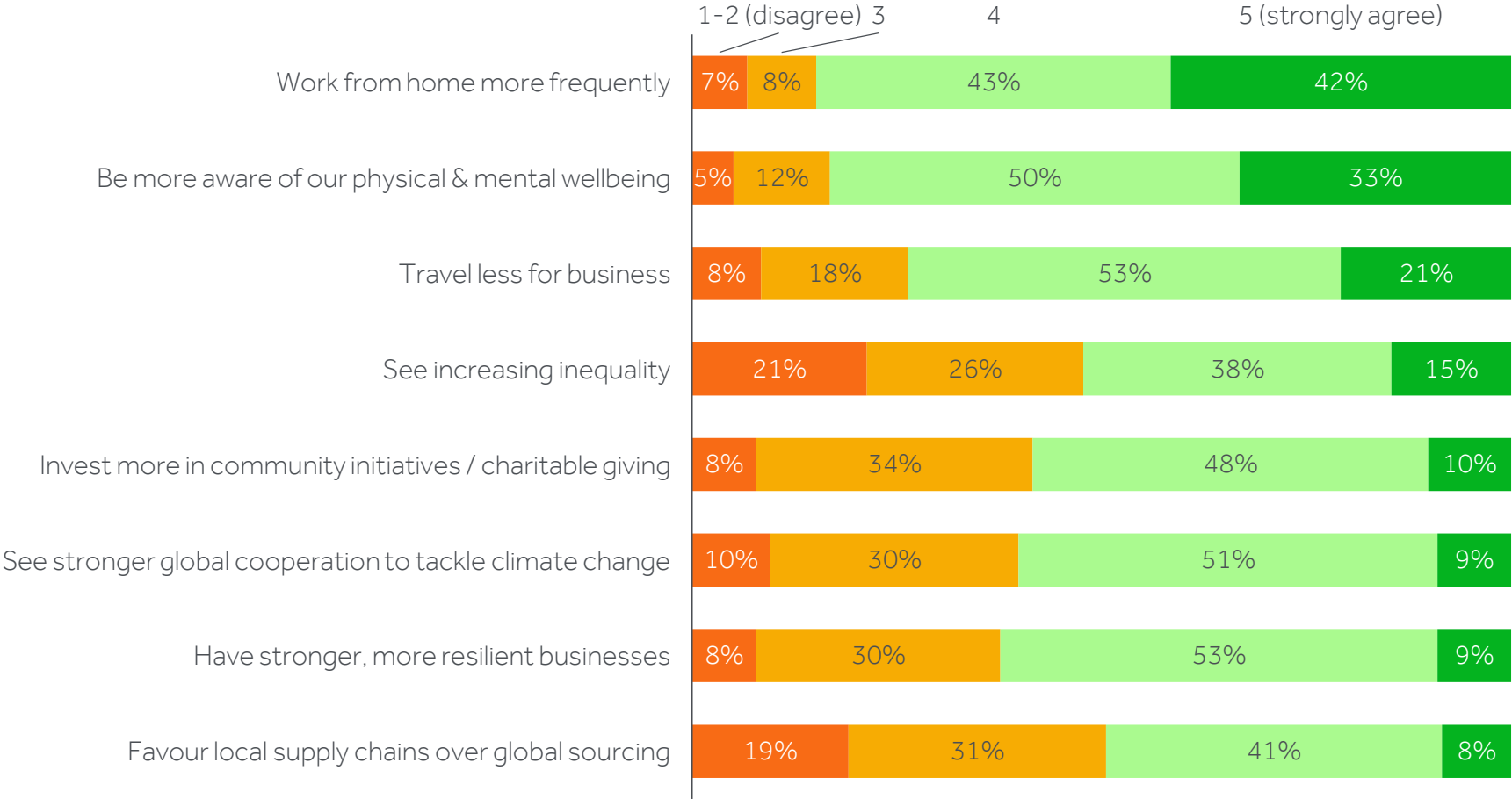
% of respondents selecting the issue (n = 178)



New ways of working (1 of 2)

Post pandemic, we will...

% of respondents (n = 178)

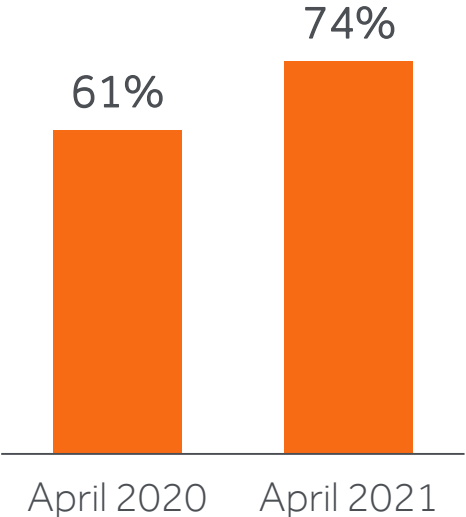


New ways of working (2 of 2)

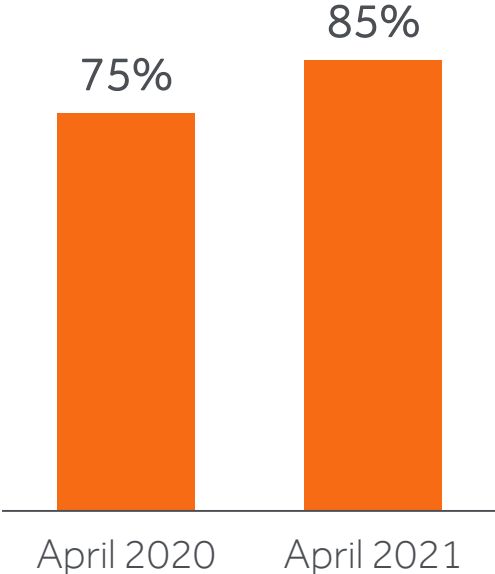
Post pandemic, we will...

% of respondents agreeing or strongly agreeing (n = 113 in April 2020, 178 in April 2021)

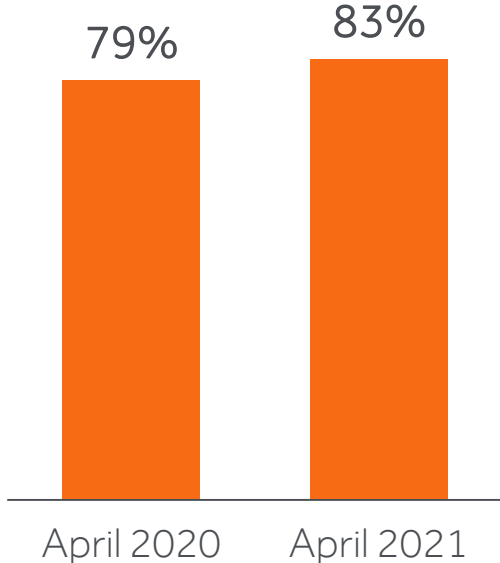
Travel less for business



Work from home more frequently



Be more aware of our physical and mental wellbeing



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